

**BOCA RATON PSYCHIATRIC GROUP, P.A.**

**PLEASE PRINT**

**DATE** \_\_\_\_\_

Dr.  Mr.  Mrs.  Miss  Ms.  Male  Female

AGE \_\_\_\_\_

MARITAL STATUS:  SINGLE  MARRIED  WIDOWED  DIVORCED  SEPARATED

PATIENT'S LAST NAME \_\_\_\_\_ FIRST \_\_\_\_\_ MIDDLE \_\_\_\_\_

STREET ADDRESS \_\_\_\_\_ APT \_\_\_\_\_

CITY \_\_\_\_\_ STATE \_\_\_\_\_ ZIP \_\_\_\_\_ REFERRED BY \_\_\_\_\_

EMPLOYER \_\_\_\_\_ EMPLOYER ADDRESS \_\_\_\_\_

HOME PHONE # \_\_\_\_\_ CELL# \_\_\_\_\_

DATE OF BIRTH \_\_\_\_\_ SS# \_\_\_\_\_ DRIVER LICENSE # \_\_\_\_\_

PHARMACY NAME/ADDRESS \_\_\_\_\_

PHARMACY PHONE # \_\_\_\_\_

SECONDARY ADDRESS:

\_\_\_\_\_  
\_\_\_\_\_

PERSON TO CONTACT IN CASE OF EMERGENCY \_\_\_\_\_ PHONE \_\_\_\_\_

**FINANCIAL RESPONSIBILITY**

GUARANTOR'S LAST NAME \_\_\_\_\_ FIRST \_\_\_\_\_ M \_\_\_\_\_

ADDRESS \_\_\_\_\_ CITY \_\_\_\_\_ STATE \_\_\_\_\_ ZIP \_\_\_\_\_

DOB \_\_\_\_\_ SS# \_\_\_\_\_ DRIVER LIC # \_\_\_\_\_

EMPLOYER \_\_\_\_\_ PHONE \_\_\_\_\_

IS THIS CASE RELATED TO ANY LITIGATION?  YES  NO

DOES A LAWYER REPRESENT YOU?  YES  NO

**INSURANCE INFORMATION**

NAME OF INSURANCE COMPANY \_\_\_\_\_

**PLEASE INCLUDE A COPY OF YOUR INSURANCE CARD (FRONT AND BACK)**

**PLEASE INCLUDE A COPY OF YOUR ID**

A PHYSICIAN/CLINICIAN – PATIENT TREATMENT RELATIONSHIP WILL BE ESTABLISHED IF MUTUALLY AGREED TO UPON COMPLETION OF THE INITIAL CONSULTATION PROCESS. WE DO NOT ACCEPT ASSIGNMENT FOR MEDICARE IN THIS OFFICE. WE DO REQUIRE PAYMENT AT THE TIME SERVICES ARE RENDERED.

**AUTHORIZATION**

I AUTHORIZE BOCA RATON PSYCHIATRIC GROUP P.A. (BRPG) TO RELEASE ANY MEDICAL OR PSYCHIATRIC INFORMATION (INCLUDING PSYCHOTHERAPY AND SUBSTANCE ABUSE RECORDS) TO THE HEALTH CARE ADMINISTRATION, MY INSURANCE COMPANY, MEDICARE AND THEIR AGENTS, NEEDED TO AUTHORIZE THESE BENEFITS OR THE BENEFITS PAYABLE FOR THESE SERVICES. I REQUEST THAT PAYMENT OF AUTHORIZED MEDICARE AND INSURANCE BENEFITS BE MADE ON MY BEHALF TO BOCA RATON PSYCHIATRIC GROUP P.A. FOR SERVICES FURNISHED BY ITS AGENTS OR PROVIDERS. I ALSO AGREE THAT ANY AND ALL BALANCES WILL BE PAID BY ME, AND THAT PHOTOCOPIES OF THIS FORM WILL BE VALID. I REQUEST THAT THIS INFORMATION ALSO APPLIES TO ALL OTHER INSURANCE.

**I UNDERSTAND I WILL *NOT* RECEIVE A CONFIRMATION CALL FROM BRPG, PA REMINDING ME OF MY SCHEDULED VISIT. I UNDERSTAND THAT IF I FAIL TO KEEP A SCHEDULED APPOINTMENT OR CANCEL WITHOUT 1 FULL *BUSINESS DAY* (24 HOURS) NOTICE, I WILL BE RESPONSIBLE FOR THE FULL NORMAL FEE OF BRPG.**

I UNDERSTAND THAT I AM FINANCIALLY RESPONSIBLE FOR ALL CHARGES, WHETHER OR NOT PAID BY THE INSURANCE CARRIER. I UNDERSTAND THAT IF THE CHARGES FOR SERVICES BY BOCA RATON PSYCHIATRIC GROUP, P.A. ARE NOT PAID WITHIN 60 DAYS OF THE DATES OF SERVICE, YOU AGREE TO REIMBURSE BOCA RATON PSYCHIATRIC, PA THE FEES CHARGED BY ANY COLLECTION AGENCY, WHICH WILL BE ADDED TO THE ACCOUNT AT THE TIME IT IS PLACED WITH THE AGENCY FOR COLLECTION: THIS MAY BE BASED ON A PERCENTAGE AT A MAXIMUM OF 30% OF THE DEBT PLUS ALL REASONABLE COSTS AND EXPENSES, INCLUDING REASONABLE ATTORNEY’S FEES INCURRED IN SUCH COLLECTION EFFORTS. FURTHERMORE, I UNDERSTAND I WILL BE CHARGED INTEREST ON A MONTHLY BASIS AT A RATE OF 18% ANNUALLY.

I HAVE INFORMED BRPG AND ITS AGENTS OF MY INSURANCE COVERAGE OR LACK THEREOF. I UNDERSTAND THAT IF MY INSURANCE STATUS CHANGES (INCLUDING MEDICARE), IT’S MY RESPONSIBILITY TO INFORM BRPG AND THERE WILL BE NO REFUND, NULLIFICATION, OR REIMBURSEMENT OF THE FULL, NORMAL FEE PAID OR OWED TO BRPG FOR SERVICES PROVIDED PRIOR TO THE DATE OF NOTIFICATION.

**WARNING:**

**I AM AWARE THAT ALL PSYCHIATRIC MEDICATIONS HAVE SOME ABILITY TO IMPAIR COORDINATION OR ALERTNESS AND I NEED TO CONSIDER THIS BEFORE I DRIVE OR OPERATE MACHINERY. THIS IS ESPECIALLY TRUE WHEN STARTING A NEW MEDICATION OR INCREASING A DOSE.**

SIGNED: \_\_\_\_\_ DATE \_\_\_\_\_  
(IF GUARDIAN OR LEGAL REPRESENTATIVE ALSO PRINT NAME)

PATIENT’S NAME: \_\_\_\_\_ DATE \_\_\_\_\_







SYMPTOM CHECKLIST (PLEASE CHECK ONLY THOSE THAT APPLY)

- Sadness/Depressed mood
  - Appetite change
  - Loss of energy
  - Difficulty concentrating
  - Loss of interest/pleasure in activities
  - Guilt
  - Worthlessness
  - Hopelessness
  - Work Issues
  - Trouble falling asleep
  - Waking during the night
  - Early morning awakening (too early)
  - Declining school grades or work performance
  - Elevated mood
  - Suicidal thoughts
  - Do you possess a gun : Circle one Yes / No / Choose not to answer
- 
- Thoughts of hurting others
  - Decreased need for sleep
  - Speeded up thoughts
  - Grandiosity
  - Excessive activity
  - Irritability
- 
- Excessive Energy
  - Hypersexuality
  - Excessive worry
  - Panic attacks
  - Fears/Phobias
  - Obsessions
  - Compulsions
  - Rituals/things needed to be "just so"
  - Flashbacks

- Feeling others are against you
- Belief that thoughts are being controlled
- Hallucinations
- False Beliefs

- Over activity
- Short attention span
- Distractibility
- Impulsivity
- Lying
- Stealing
- Oppositional or defiant
- Temper problems

- Legal problems
- Aggression/Violence
- Misuse of prescription drugs
- Skipping school

- Fear of becoming fat
- Binge eating
- Vomiting or using laxatives to lose weight

- Problems with family relationships
- Problems with money
- Low Sex Drive
- Memory problems



# HEALTH INSURANCE CLAIM FORM

APPROVED BY NATIONAL UNIFORM CLAIM COMMITTEE (NUCC) 02/12

PICA

1. MEDICARE <input type="checkbox"/> MEDICAID <input type="checkbox"/> TRICARE <input type="checkbox"/> CHAMPVA <input type="checkbox"/> GROUP HEALTH PLAN <input type="checkbox"/> FECA BLK LUNG <input type="checkbox"/> OTHER <input type="checkbox"/> (ID#)		1a. INSURED'S I.D. NUMBER (For Program in Item 1)
2. PATIENT'S NAME (Last Name, First Name, Middle Initial)		4. INSURED'S NAME (Last Name, First Name, Middle Initial)
3. PATIENT'S BIRTH DATE MM DD YY M <input type="checkbox"/> F <input type="checkbox"/>		7. INSURED'S ADDRESS (No., Street)
5. PATIENT'S ADDRESS (No., Street)		6. PATIENT RELATIONSHIP TO INSURED Self <input type="checkbox"/> Spouse <input type="checkbox"/> Child <input type="checkbox"/> Other <input type="checkbox"/>
CITY	STATE	CITY
ZIP CODE	TELEPHONE (Include Area Code) ( )	STATE
9. OTHER INSURED'S NAME (Last Name, First Name, Middle Initial)		11. INSURED'S POLICY GROUP OR FECA NUMBER
a. OTHER INSURED'S POLICY OR GROUP NUMBER	10. IS PATIENT'S CONDITION RELATED TO: a. EMPLOYMENT? (Current or Previous) <input type="checkbox"/> YES <input type="checkbox"/> NO b. AUTO ACCIDENT? <input type="checkbox"/> YES <input type="checkbox"/> NO PLACE (State) _____ c. OTHER ACCIDENT? <input type="checkbox"/> YES <input type="checkbox"/> NO	a. INSURED'S DATE OF BIRTH MM DD YY M <input type="checkbox"/> F <input type="checkbox"/>
b. RESERVED FOR NUCC USE	10d. CLAIM CODES (Designated by NUCC)	b. OTHER CLAIM ID (Designated by NUCC)
c. RESERVED FOR NUCC USE		c. INSURANCE PLAN NAME OR PROGRAM NAME
d. INSURANCE PLAN NAME OR PROGRAM NAME		d. IS THERE ANOTHER HEALTH BENEFIT PLAN? <input type="checkbox"/> YES <input type="checkbox"/> NO <i>If yes, complete items 9, 9a and 9d.</i>
12. PATIENT'S OR AUTHORIZED PERSON'S SIGNATURE I authorize the release of any medical or other information necessary to process this claim. I also request payment of government benefits either to myself or to the party who accepts assignment below.		13. INSURED'S OR AUTHORIZED PERSON'S SIGNATURE I authorize payment of medical benefits to the undersigned physician or supplier for services described below.
SIGNED _____	DATE _____	SIGNED _____

SECOND FOLD

FIRST FOLD

PLEASE JUST SIGN  
HERE AND HERE

(TO VIEW A COPY OF THE  
INFORMATION ON THE BACK  
OF THE ORIGINAL VERSION  
OF THIS FORM, PLEASE SEE  
THE RECEPTIONIST.)

THANK YOU

14. DATE OF CURRENT ILLNESS, INJURY, or PREGNANCY (LMP) MM DD YY QUAL	17. NAME OF REFERRING PROVIDER OR OTHER SOURCE	19. ADDITIONAL CLAIM INFORMATION (Designated by NUCC)
21. DIAGNOSIS OR NATURE OF ILLNESS OR INJURY. Relate A-L to: A. _____ B. _____ C. _____ E. _____ F. _____ G. _____ I. _____ J. _____ K. _____		
24. A. DATE(S) OF SERVICE From To MM DD YY MM DD YY	B. PLACE OF SERVICE	C. EMG
D. PI		
1		
2		
3		
4		
5		
6		

15. IS PATIENT UNABLE TO WORK IN CURRENT OCCUPATION TO MM DD YY		
16. IS PATIENT UNABLE TO CURRENT SERVICES TO MM DD YY		
\$ CHARGES		
ORIGINAL REF. NO.		
PER		
H. PSOT Family Plan	I. ID. QUAL.	J. RENDERING PROVIDER ID. #
	NPI	
	NPI	
	NPI	
	NPI	
	NPI	
	NPI	

25. FEDERAL TAX I.D. NUMBER	SSN EIN	26. PATIENT'S ACCOUNT NO.	27. ACCEPT ASSIGNMENT? (For govt. claims, see back) <input type="checkbox"/> YES <input type="checkbox"/> NO	28. TOTAL CHARGE \$	29. AMOUNT PAID \$	30. Rsvd for NUCC use
31. SIGNATURE OF PHYSICIAN OR SUPPLIER INCLUDING DEGREES OR CREDENTIALS (I certify that the statements on the reverse apply to this bill and are made a part thereof.)		32. SERVICE FACILITY LOCATION INFORMATION		33. BILLING PROVIDER INFO & PH. # ( )		
SIGNED	DATE	a.	b.	a.	b.	

CARRIER  
PATIENT AND INSURER INFORMATION



## TEXT REMINDER

I request that Boca Raton Psychiatric Group send me an appointment reminder texts to the following cell phone number: \_\_\_\_\_

I understand that the text will say the name of the clinician I am seeing as well as the office phone number.

I understand that this is just an added assistance and that if for some reason I do not get the text, I am still responsible for keeping the appointment and for informing BRPG of any changes in my phone number.

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Print

Date \_\_\_\_\_

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## HIPAA PRIVACY PRACTICES

PLEASE LET THE FRONT OFFICE KNOW IF YOU WOULD LIKE A COPY OF OUR HIPAA PRIVACY PRACTICES.

### PLEASE PRINT AND SIGN YOUR NAME

I, \_\_\_\_\_ (print name) have been offered a copy of Boca Raton Psychiatric Group's Privacy Practices.

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
Witness

\_\_\_\_\_  
Date

(Our Notice of Privacy Practices is subject to change. If you would like to check on an update in the future, please contact us.)

## **A NOTE TO OUR PATIENTS**

We would like to take the opportunity to highlight some of our routine office practices so that we can avoid misunderstandings in the future.

### **1. PRESCRIPTIONS:**

If you are on medication, we generally prescribe ample medication to last until your next appointment. If you return for appointments as recommended, you should not run out of medicine. Please remember that our office does not “call in” routine prescriptions to your pharmacy. There should be enough medication on the previous prescription until the next scheduled appointment. Please note: if your physician does feel it is appropriate to call in prescriptions, we can only do so during routine office hours. As we do not have access to our patients’ charts outside office hours, we do not feel the best medical care can be provided under these circumstances. Anytime you need to have a refill on medication it is important to check if you are due for an appointment by calling our staff. You can check the status of any refills prior to the end of the working day. There will be a fee for any services extra to writing prescriptions, eg: faxing or mailing prescriptions, getting authorizations, etc.

### **2. CANCELLING APPOINTMENTS:**

It is important that you call to cancel existing appointments at least a full business day in advance. A specific time is allotted for appointments. Without advance notice, we are unable to utilize this time for other patients who might need to see us. Therefore, you will be charged for the time that was held for your appointment. We would rather not charge you and would rather utilize the time for other patients. You would need to cancel a Monday appointment on the prior Friday morning in order for us to try to utilize that time.

### **3. EMERGENCIES:**

Please call between appointments if any urgent clinical matters arise. If a clinical emergency or urgent situation arises outside routine office hours, you can reach us through our answering service. However, please utilize this only for true emergencies and not for routine matters. If we are unavailable due to vacation etc., there will always be a covering psychiatrist to assist you.

**PATIENTS: PLEASE KEEP THIS PAPER FOR YOUR INFORMATION.**

**OVER**

## PROCEDURES FOR PATIENTS RECEIVING PRESCRIPTIONS FOR MEDICATIONS

1. Your Psychiatrist is placing you on medication(s) for purposes of assisting in the relief of your current symptoms. It is expected that you will share in the responsibility for your treatment by taking your medication(s) as directed. If you have symptoms, which you think may be medication side effects, you should contact your Psychiatrist.
2. It is important that you keep all your appointments with your Psychiatrist in order for him/her to monitor your progress and make any necessary changes or adjustments.
3. Medication renewal will occur during the medication follow-up sessions with the prescribing Psychiatrist. You have an obligation to present yourself in person for medication monitoring. Medications will not be prescribed over the telephone routinely.
4. You are strongly urged to keep your regularly scheduled appointment to avoid running out of your medication prescribed by your doctor. You are encouraged to monitor your supply closely and check with your pharmacy for refills when your supply is low.
5. If you are not able to keep your scheduled appointment with your Psychiatrist due to an emergency and you are about to run out of medication, please call your Psychiatrist as soon as possible. Please note that we do not respond to faxes for refills from pharmacies. We only respond to calls directly from patients.
6. Please be aware that all requests for medications due to your absence are subject to your doctor's discretion and **may not be granted without an office visit**. The amount of medication authorized upon a telephone request may only be equal to the number of days until the rescheduled face-to-face monitoring session.
7. **Do not wait until you are out of medication to call the office.** Please allow two (2) business days for your doctor to contact the pharmacy. The office staff cannot guarantee that your doctor will be able to reach the pharmacy to order medication the same day you call.
8. If a second monitoring session is missed, no medication authorization shall occur until you attend an in person medication monitoring appointment with your Psychiatrist.

**OVER**

**BOCA RATON PSYCHIATRIC GROUP, P.A.**

I, \_\_\_\_\_, am the legal guardian of  
\_\_\_\_\_ and give consent to the **Boca Raton  
Psychiatric Group** to evaluate and treat \_\_\_\_\_.

I also give \_\_\_\_\_, permission to make decisions  
regarding treatment in my behalf.

X \_\_\_\_\_ Date \_\_\_\_\_

